



BIKAJI FOODS INTERNATIONAL LIMITED

F 196-199, F 178 & E 188, Bichhwal Industrial Area, Bikaner, Rajasthan, India - 334006

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CIN: L15499RJ1995PLC010856 | GST No.: 08AAICS1030P1Z5

Ref: BFIL/SEC/2023-24/69

Date: August 01, 2023

To,
Dept of Corporate Services
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort
Mumbai-400001 (Maharashtra)
Scrip Code: 543653

The Listing Department
National Stock Exchange of India Ltd
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (East),
Mumbai-400051 (Maharashtra)
Trading Symbol: BIKAJI

Sub: Intimation of receipt of order of the Hon'ble National Company Law Tribunal, Jaipur Bench ("NCLT") under the first motion petition filed in relation to the Scheme of Amalgamation of Hanuman Agrofood Private Limited ("Transferor Company") with the Company and their respective shareholders and creditors under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 ("the Act") and the rules framed thereunder ("Scheme of Amalgamation")

Dear Sir/ Madam,

In relation to above cited subject, we would like to inform that the Hon'ble NCLT has completed hearing the Company's first motion petition on June 1, 2023 and subsequently on June 13, 2023, filed in relation to the Scheme of Amalgamation under application no. C.A. (CAA) No. - 02/230-232/JPR/2023. The Hon'ble NCLT has inter alia directed the Company vide its order dated Monday, July 31, 2023, which was received to the Company on Tuesday, August 01, 2023, to hold separate meetings of its equity shareholders and unsecured creditors within 60 (Sixty) days from the date of order, to consider and approve the Scheme of Amalgamation, with the notice of each meeting to be issued 30 days in advance before the schedule date of each meeting.

The dates of the aforementioned meetings along with the copy of the notices of the same shall be submitted by the Company in due course with the stock exchange(s).

In compliance with the Regulation 46 of the Listing Regulations, the above disclosures will also be hosted on the website of the Company and the same can be accessed at www.bikaji.com.

You are kindly requested to take the same on record.

Thanking You,

For Bikaji Foods International Limited

Rahul Joshi
Head-Legal and Company Secretary
Membership No. ACS 33135