



# BIKAJI FOODS INTERNATIONAL LTD.

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CIN: U15499RJ1995PLC010856 | GST No.: 08AAICS1030P1Z5

## CERTIFIED TRUE COPY OF THE RESOLUTION PASSED BY THE BOARD OF DIRECTORS OF BIKAJI FOODS INTERNATIONAL LIMITED ("COMPANY") ON TUESDAY, 22<sup>ND</sup> FEBRUARY 2022.

### Approval and adoption of the Draft Red Herring Prospectus in relation to the Initial Public Offer by the Company.

"RESOLVED THAT subject to and in accordance with the applicable provisions of the Companies Act, 2013, and the rules made thereunder, as amended, the applicable provisions of the Securities and Exchange Board of India Act, 1992, as amended, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations") and other regulations issued by the Securities and Exchange Board of India ("SEBI"), the draft red herring prospectus dated February 22, 2022 (the "DRHP"), in respect of the initial public offer consisting of an offer for sale of up to 29,373,984 Equity Shares by Shiv Ratan Agarwal, Deepak Agarwal, India 2020 Maharaja, Limited, Intensive Softshare Private Limited, IIFL Special Opportunities Fund, IIFL Special Opportunities Fund – Series 2, IIFL Special Opportunities Fund – Series 3, IIFL Special Opportunities Fund – Series 4, IIFL Special Opportunities Fund – Series 5 and Aventus Future Leaders Fund I [(the "Selling Shareholders")] (the "Offer for Sale", the "Offer"), at such price as may be determined in accordance with the book building process under the SEBI ICDR Regulations and as agreed to by the Company and the Selling Shareholders in consultation with the BRLMs to the Offer, as provided to the Board of Directors, containing the requisite information as prescribed by applicable laws and regulations, the Chief Financial Officer and the Selling Shareholders (or their duly authorized representative), the DRHP as provided to and placed before the Board of Directors be and is hereby approved for filing with SEBI, the BSE Limited, the National Stock Exchange of India Limited ("Stock Exchanges") and such other authorities or persons as may be required.

RESOLVED FURTHER THAT any member of the Board and/or the Company Secretary and Compliance Officer and the Chief Financial Officer of the Company – be and are hereby severally authorised to finalise the DRHP and submit the same with SEBI, the Stock Exchanges and such other authorities or persons as may be required, issue such certificates and confirmations as may be required and undertake such other necessary steps to implement the above resolution.

RESOLVED FURTHER THAT the Board is hereby authorized to undertake, approve and adopt any subsequent changes, correction, updates, alterations, revisions, modifications or amendments in the Draft Red Herring Prospectus in accordance with the applicable law and regulations prior to filing with the SEBI including to determining the number of shares and the amount proposed to be raised pursuant to the Pre-IPO Placement, if any.

RESOLVED FURTHER THAT any member of the Board and/or the Company Secretary and Compliance Officer and the Chief Financial Officer of the Company be and are hereby severally authorized to do all such deeds and acts as necessary to give effect to such resolution."

FOR BIKAJI FOODS INTERNATIONAL LIMITED



Divya Navani

Company Secretary

