

Divya Navani

Company Secretary and Compliance Officer

71, Sadul Colony, Ambedkar Circle, Bikaner, Rajasthan, 334001

Email: divya.navani@bikaji.com

CONSENT LETTER FROM COMPANY SECRETARY AND COMPLIANCE OFFICER

Date: February 22, 2022

To,

The Board of Directors
Bikaji Foods International Limited
F 196 -199, F 178 & E 188
Bichhwal Industrial Area,
Bikaner 334 006
Rajasthan, India

Re: Proposed initial public offering of equity shares of face value of ₹ 1 each (the "Equity Shares") of Bikaji Foods International Limited (the "Company") comprising of an offer for sale of Equity Shares by certain existing shareholders of the Company (the "Offer for Sale", the "Offer")

I, Divya Navani, a member of the Institute of Company Secretaries of India, (constituted under the Company Secretaries Act, 1980), bearing membership No. 26014, hereby give my consent to act as the company secretary and compliance officer of the Company and to my name and other details mentioned herein being included as Company Secretary and Compliance Officer of the Company in the draft red herring prospectus ("DRHP"), red herring prospectus ("RHP") and the prospectus ("Prospectus") (collectively, the "Offer Documents") to be filed with the Securities and Exchange Board of India ("SEBI"), and the Registrar of Companies, Rajasthan at Jaipur and the stock exchanges where the Equity Shares are proposed to be listed ("Stock Exchanges") and any other documents in relation to the Offer.

I hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the Registrar of Companies, Rajasthan at Jaipur and any other regulatory authorities as may be required.

I will be responsible for ensuring compliance of the securities laws and other applicable laws, handling and redressal of investor's grievances, if any, in connection with the Offer, and subsequent listing of the Company's Equity Shares on the stock exchange(s).¹ The following details with respect to me may be disclosed in the Offer Documents and any other documents in relation to the Offer²:

Name: Divya Navani
Designation: Company Secretary and Compliance Officer
Address: Plot no E-558-561, C -569-572, E -573-577, F-585-592, Kami Extension, RIICO Industrial Area,
Bikaner – 334 004, Rajasthan, India
Telephone Number: +91 151 2259914
Email: cs@bikaji.com

We confirm that the information and confirmations set out in this certificate are true, correct, adequate, not misleading in any material respect and do not omit to state a material fact necessary in order to make the statements herein, in the light of the circumstances under which they were made, not misleading.

I confirm that I will immediately communicate any changes in writing in the above information to the book running lead managers to the Offer ("**Book Running Lead Managers**") until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from me, Book Running Lead Managers and the Legal Counsel, each to the Company and the Book Running Lead Managers, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

¹ Regulation 23(8) of the SEBI ICDR Regulations

² Para (7)(D) of Part A of Schedule VI of the SEBI ICDR Regulations

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We hereby consent to this certificate being disclosed by the Book Running Lead Managers, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

This consent letter is for information and for inclusion (in part or full) in the [draft red herring prospectus, red herring prospectus and the prospectus and other issuing materials] (“Offer Documents”) or any other Offer-related material, and may be relied upon by the Company, Book Running Lead Managers and the Legal Counsel appointed by the Company and the Book Running Lead Managers, in relation to the Offer.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be.

Yours faithfully,



Name: Divya Navani

Designation: Company Secretary and Compliance Officer

CC:

JM Financial Limited

7th Floor, Cnergy
Appasaheb Marathe Marg
Prabhadevi, Mumbai 400 025
Maharashtra, India

Axis Capital Limited

1st Floor, Axis House
C-2, Wadia International Centre,
P.B. Marg, Worli, Mumbai 400025
Maharashtra, India

IIFL Securities Limited

10th floor, IIFL Centre, Kamala Mills,
Senapati Bapat Marg, Lower Parel (West)
Mumbai – 400 013
Maharashtra, India

Intensive Fiscal Services Private Limited

914, Raheja Chambers
Free Press Journal Marg, Nariman Point
Mumbai - 400 021
Maharashtra, India

Kotak Mahindra Capital Company Limited

1st Floor, 27 BKC, Plot No. 27,
G Block, Bandra Kurla Complex
Bandra (East), Mumbai 400 051
Maharashtra, India

Khaitan & Co

10th & 13th
Floors, Tower 1C
One World Centre
841, Senapati Bapat Marg

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Mumbai - 400 013,
Maharashtra, India

J. Sagar Associates
Vakils House,
18 Sprott Road
Ballard Estate,
Mumbai 400 001
Maharashtra, India

Hogan Lovells Lee & Lee
50 Collyer Quay
#10-01 OUE Bayfront
Singapore - 04932